

BLM Community Socioeconomic Workshop: Grand County, Utah

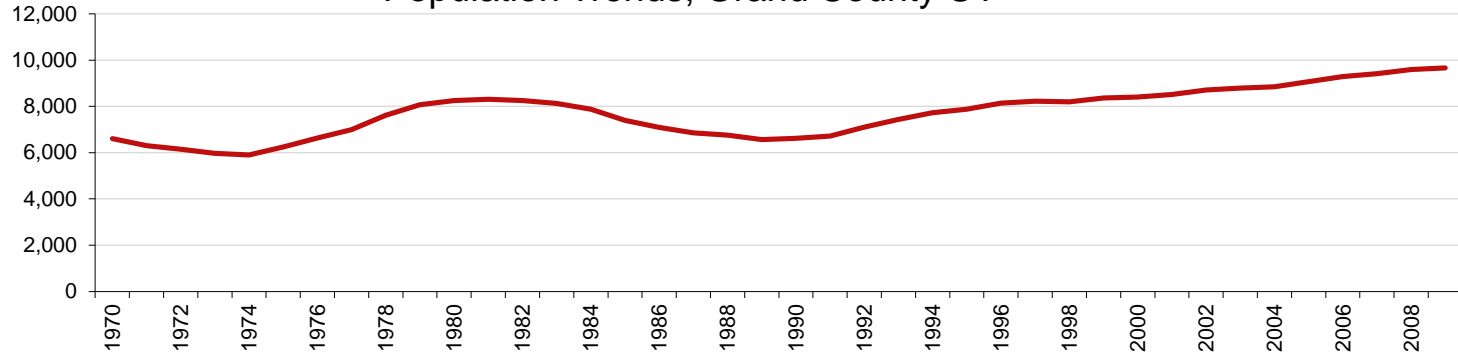
Moab, Utah

June 27, 2012

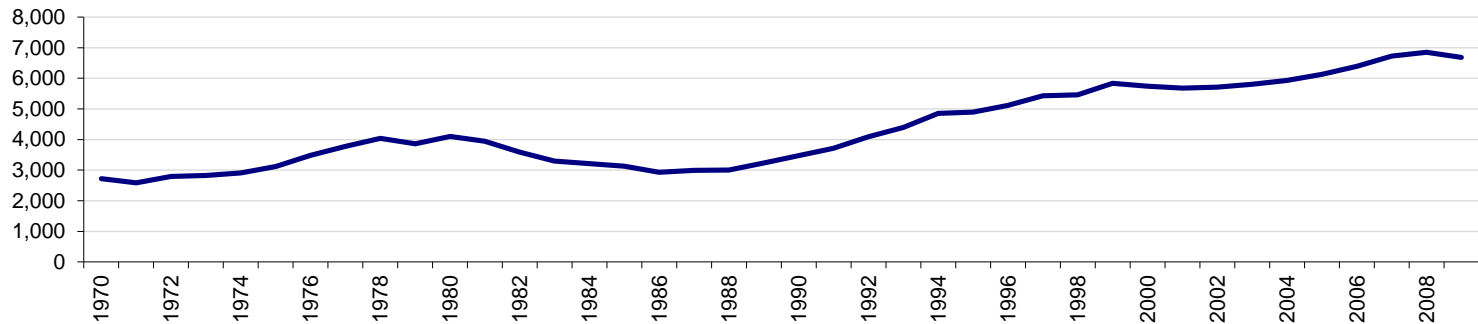


Demographic Conditions and Trends

Population Trends, Grand County UT



Employment Trends, Grand County UT



Demographic Conditions and Trends

Population by Race, 2010*

	Grand County, UT	Utah	U.S.
Total Population	8,987	2,657,236	303,965,272
White alone	8,172	2,375,876	224,895,700
Black or African American alone	15	27,030	37,978,752
American Indian alone	516	30,831	2,480,465
Asian alone	27	53,046	14,185,493
Native Hawaiian & Other Pacific Is. alone	0	23,944	491,673
Some other race alone	149	90,925	16,603,808
Two or more races	108	55,584	7,329,381

Percent of Total

White alone	90.9%	89.4%	74.0%
Black or African American alone	0.2%	1.0%	12.5%
American Indian alone	5.7%	1.2%	0.8%
Asian alone	0.3%	2.0%	4.7%
Native Hawaiian & Other Pacific Is. alone	0.0%	0.9%	0.2%
Some other race alone	1.7%	3.4%	5.5%
Two or more races	1.2%	2.1%	2.4%

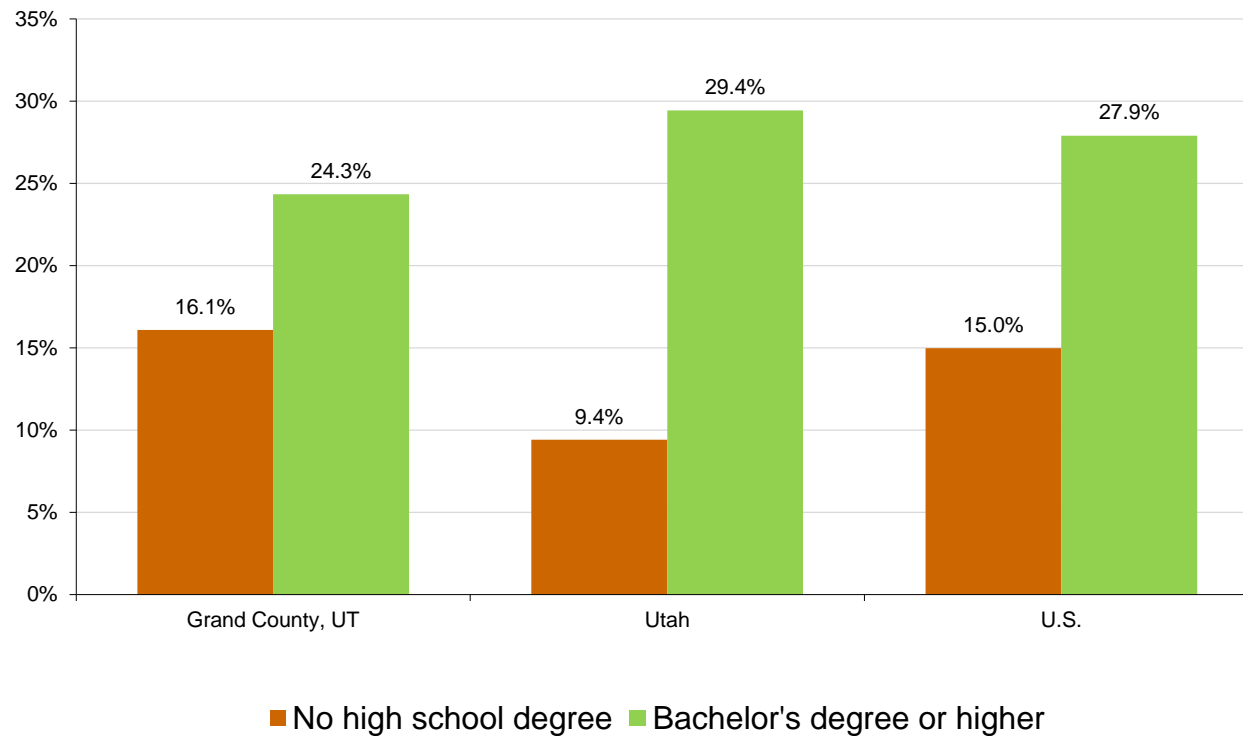
* The data in this table are calculated by ACS using annual surveys conducted during 2006-2010 and are representative of average characteristics during this period.

Economic Conditions and Trends

Poverty, 2010*				
		Grand County	Utah	U.S.
People		8,761	2,613,440	296,141,149
Families		2,183	646,050	76,254,318
People Below Poverty		1,103	283,536	40,917,513
Families below poverty		123	49,986	7,685,345
Percent of Total				
People Below Poverty		12.6%	10.8%	13.8%
Families below poverty		5.6%	7.7%	10.1%
* The data in this table are calculated by ACS using annual surveys conducted during 2006-2010 and are representative of average characteristics during this period.				

Demographic Conditions and Trends

Educational Attainment, 2010 (25 and over)



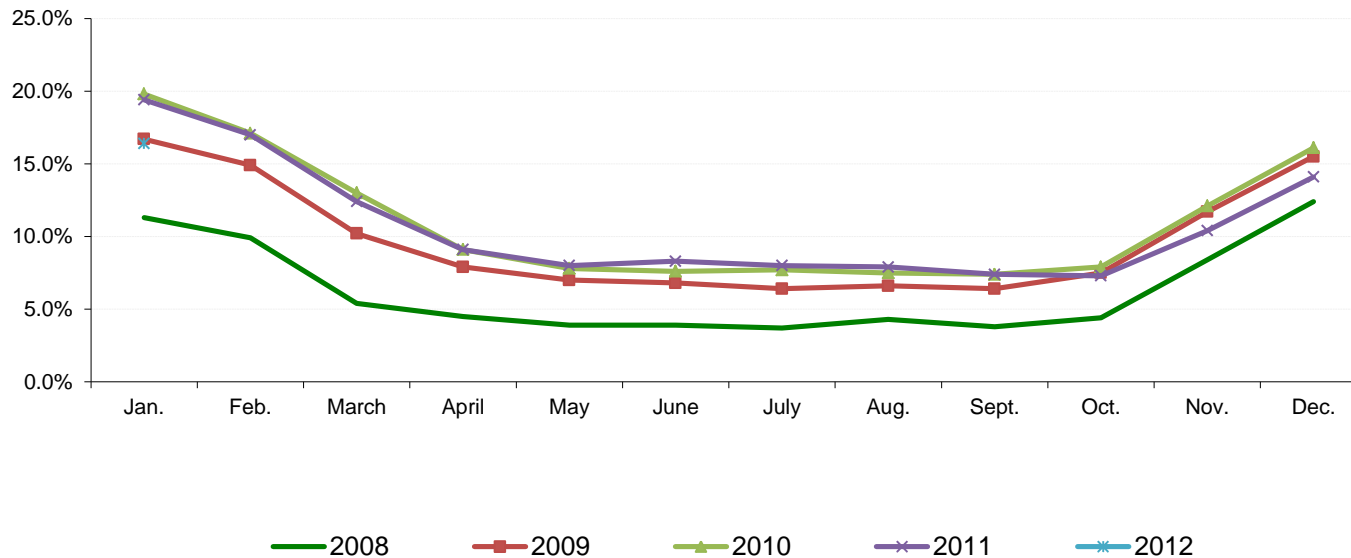
Source: American Community Survey: U.S. Census Bureau

Economic Conditions and Trends

Seasonal Unemployment Rate, 2007-2012

Unemployment Rate (%)	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
2008	11.3%	9.9%	5.4%	4.5%	3.9%	3.9%	3.7%	4.3%	3.8%	4.4%	8.4%	12.4%
2009	16.7%	14.9%	10.2%	7.9%	7.0%	6.8%	6.4%	6.6%	6.4%	7.5%	11.7%	15.5%
2010	19.8%	17.1%	13.0%	9.1%	7.8%	7.6%	7.7%	7.5%	7.4%	7.9%	12.1%	16.1%
2011	19.4%	17.0%	12.4%	9.1%	8.0%	8.3%	8.0%	7.9%	7.4%	7.3%	10.4%	14.1%
2012	16.4%											

Seasonal Unemployment Rate, Grand County UT



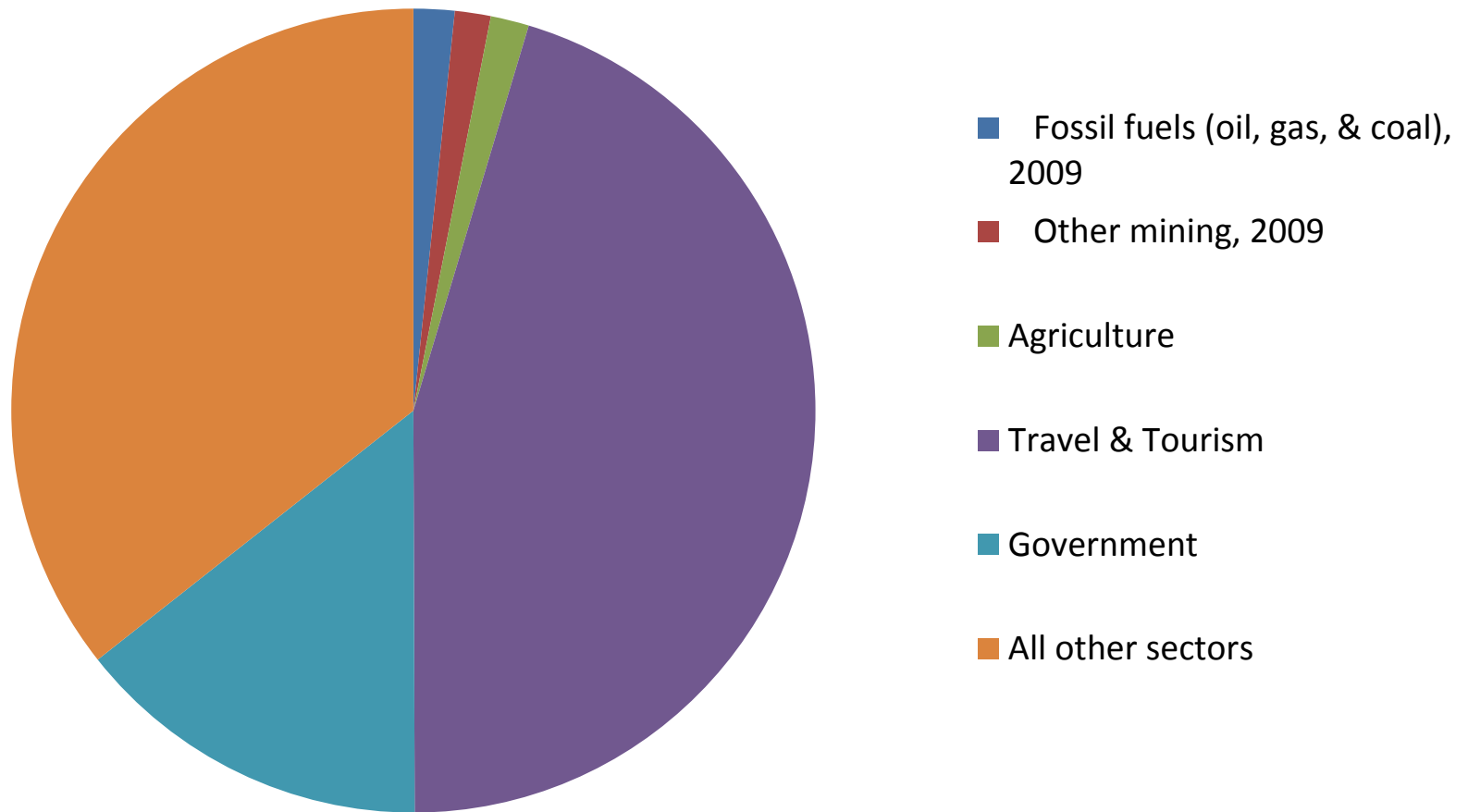
Source: U.S. Department of Labor, Bureau of Labor Statistics

Economic Conditions and Trends

<i>Sector</i>	<i>Employment</i>	<i>Percentage</i>
Leisure and Hospitality	1575	35.2%
Trade, Transportation, and Utilities	851	19.0%
Local Government	581	13.0%
Education and Health Services	286	6.4%
Federal Government	246	5.5%
Construction	243	5.4%
Professional and Business Services	221	4.9%
Financial Activities	162	3.6%
Natural Resources and Mining	111	2.5%
State Government	78	1.7%
Other Services	59	1.3%
Information	30	0.7%
Manufacturing (Incl. forest products)	26	0.6%

Source: BLS, 2010; includes full and part-time jobs

Economic Conditions and Trends



Economic Conditions and Trends

MAJOR EMPLOYERS	
<i>Company Name</i>	<i>Number of Employees</i>
Grand County School District	250 to 499
Allen Memorial Hospital	100 to 249
City Market	100 to 249
Grand County	100 to 249
Red Cliffs Lodge	100 to 249
United States Government	100 to 249
Moab Brewery	50 to 99
Super 8 Motel	50 to 99
State of Utah	50 to 99
Moab City	50 to 99
Moab Hampton Inn & Suites	50 to 99
Sorrel River Ranch	50 to 99
Intrepid Potash	50 to 99
Zax Wood Fired Pizza	50 to 99
Source: Economic Development Corporation of Utah: Grand County Report 2012	

Economic Conditions and Trends

Average Annual Wages, 2010 (2011 \$)	Grand County	Utah	U.S.
All Sectors (excludes proprietors and value of benefits)	\$28,434	\$40,641	\$48,218
Private	\$26,063	\$40,161	\$47,917
Travel & Tourism	\$17,886	\$18,793	\$21,258
Non-Travel & Tourism	\$33,087	\$44,002	\$52,804
Government	\$37,763	\$42,860	\$49,691

Source: US Department of Commerce, Bureau of Economic Analysis (2010). Excludes proprietors and value of benefits.

Economic Conditions and Trends

Per capita personal income (total personal income divided by total midyear population)-2010 dollars			
	Grand	Utah	US
	\$33,098	\$32,817	\$38,846
Source: Source: US Department of Commerce, Bureau of Economic Analysis (2012)			

Comparison with Neighboring Counties (2010 dollars)					
County	Grand	Emery	Carbon	Uintah	San Juan
Per Capita Personal Income	\$33,098	\$27,759	\$32,536	\$29,034	\$21,800
Source: Source: US Department of Commerce, Bureau of Economic Analysis (2012)					

Economic Conditions and Trends

Components of Employment Change, 1970-2009

	1970	1980	1990	2000	2009	Percentage change 1970-2009		
Total Employment	2724	4105	3477	5740	6687	245%		
Wage and salary jobs	2320	3408	2591	4348	4746	205%		
Number of proprietors	404	697	886	1392	1941	480%		
Percent of Total								
Wage and salary jobs	85.2%	83.0%	74.5%	75.7%	71.0%			
Number of proprietors	14.8%	17.0%	25.5%	24.3%	29.0%			

All employment data in the table above are reported by place of work. Includes full-time and part-time workers.

Data Sources: U.S. Department of Commerce. 2011. Bureau of Economic Analysis, Regional Economic Information System, Washington, D.C. Tables CA05 & CA05N.

Economic Conditions and Trends

Components of Personal Income Change, 1970-2009 (Thousands of 2011 \$)						
	1970	1980	1990	2000	2009	Change 1970-2009
Total Personal Income	137,277	224,518	141,229	228,911	302,268	220%
Labor Earnings	116,534	179,522	80,971	135,826	161,042	138%
Non-Labor Income	20,743	44,996	60,258	93,085	141,226	681%
Dividends, Interest and Rent	12,169	27,432	35,908	56,352	84,413	694%
Transfer Payments	8,574	17,564	24,351	36,732	56,813	663%
Percent of Total						
Labor Earnings	85%	80%	57%	59%	53%	63%
Non-Labor Income	15%	20%	43%	41%	47%	309%
Dividends, Interest and Rent	9%	12%	25%	25%	28%	315%
Transfer Payments	6%	8%	17%	16%	19%	301%
All income data in the table above are reported by place of residence.						
Labor earnings and non-labor income may not add to total personal income due to adjustments made by the Bureau of Economic Analysis.						

Data Sources: U.S. Department of Commerce. 2011. Bureau of Economic Analysis, Regional Economic Information System, Washington, D.C. Tables CA05 & CA05N.

BLM-Managed Resources

Land management: BLM manages 66% of Grand County lands (1.55 million acres total, 442,500 in MLP area)

Recreation

- 1.8 million visits (850,000 in MLP area, including 182,000 in San Juan County)
- 27 campgrounds, 18 group campgrounds, 85,000 visitors
- 231 permittees generating revenue of \$9.43 million in FY 2011, providing services to over 111,000 visitors
- 75 of these Moab owned and operated
- Recreation and tourism account for approximately 50% of Grand County economy
- Relatively “recession-proof”
- Fiscal benefits:
 - Municipal transient room tax: \$609,927 (up 9 % from FY10, up 17.8 % from FY08)
 - Grand County TRT: \$1.7 million in 2011 (up 13.3 % from FY 2010)
 - Resort tax: \$2,485,082 (up 10.1 from FY10, up 4.2 % from FY09)
 - Restaurant tax: \$347,837 (up 3.4 % from FY10, up 2.9 % from FY09)
 - Other:
 - Property and sales taxes on recreation-related businesses
 - Additional property taxes from second home owners

BLM-Managed Resources

Filming

- In 2010, 263 days of filming in Grand County, with expenditures of \$12 million
- 76 days on BLM

Minerals

- 341 producing oil and gas wells on BLM (29 in MLP in Grand County)
- \$1.06 million in mineral lease payments (2010)
- \$1.11 million property taxes in FY11 on natural resources (of County total of \$12.7 million for all property tax classes)
- Over 562,000 acres under lease (active and pending) (135,212 in MLP in Grand County)

Grazing

- 73 permits under Moab management (12 all or part in San Juan County)
- Approximately 50% of permittees are Grand County residents

More information

- All data in this report are from publicly available sources
- Good sources of data:
 - EPS-HDT (works with MS Excel). Available as a free download at <http://headwaterseconomics.org/tools/eps-hdt>.
 - 2011 Economic Report to the Governor. Available at <http://www.governor.utah.gov/dea/>
 - County economic profiles compiled by the Economic Development Corporation of Utah. Available at <http://www.edcutah.org/documents/GrandCounty.pdf>
 - A wealth of data can be found here: <http://www.bea.gov/index.htm>
- The Canyon Country District will be publishing a much more detailed Socioeconomic Baseline Report as part of the MLP project. This will be available on the Moab BLM website: <http://www.blm.gov/21jd>
- Today's presentation will be posted shortly on the same site

BLM MLP Planning Considerations for Socioeconomics

- What questions, issues or concerns do you have about the data presented?
- What socioeconomic issues should the BLM address in the MLP planning process?
- Please fill out comment forms or send your comments to:

BLM Canyon Country District

82 E Dogwood

Moab, UT 84532

[BLM UT Comments 2@blm.gov](mailto:BLM_UT_Comments_2@blm.gov)

Comment deadline is July 31, 2012

Thank You!

